



17th Annual D&O Insurance ExecuSummit
May 23 & 24, 2023
Mohegan Sun Hotel & Convention Center, Uncasville, CT

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ExecuSummit Page.

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Tuesday, May 23, 2023 – Day 1

8:30 AM – 9:15 AM – Registration Opens



ExecuSummit Networking Breakfast

9:15 AM – Welcome and Opening Remarks

9:20AM

The State of the D&O Marketplace

David Hurd
Senior Vice President, Global Head Executive
Risks
P&C - Specialty Insurance
SCOR

Heather Fong Quade, Esq.
Regional Head of Product Development | North
America
Allianz Global Corporate & Specialty, Financial
Lines

Andre Harlfinger
Senior Claims Specialist
Everest Re

J.P. Scanlon
Vice President, D&O Management Professional
Liability
Core Specialty

10:10 AM – Presentation Ends.

10:10 AM

D&O Claims Trends

Moderator: Phil Norton
Senior Managing Director
Management Liability Practice
Gallagher

Vin Caracciolo
Managing Director of Claims and Coverage
Advocacy
EPIC Insurance Brokers & Consultants

Richard Ferrigno
Senior Technical Claims Specialist
Argo Group US

Kieran P. Hughes
Executive Risk Advisors
Senior Vice President - Senior Claims Counsel
McGriff

Emil Soskin, Esq.
Director of Coverage
Management Liability & Specialty
Nationwide

11:00 AM – Presentation Ends

11:00 AM –



ExecuSummit Networking Break

11:15 AM

**D&O: Regulatory, Enforcement
& Securities Litigation Update**

Doug Greene
Partner
Leader, Securities and Governance Litigation
Team
BakerHostetler

Catherine Marincel
Vice President, Executive & Professional Lines
Berkshire Hathaway Specialty Insurance

Neil R. Morrison, Esq.
AVP, Claims Counsel
Sompo International

12:05 PM – Presentation Ends.

12:05 PM –



Networking Luncheon

1:00 PM

**Developments in the Intersection of D&O and
EPL**

Moderator: La’Vonda McLean, Esq.
Managing Director, EPL/W&H Product Leader,
Senior Client Advisor
Marsh USA | FINPRO

Dove A. E. Burns
Partner
Obermayer Rebmann Maxwell & Hippel LLP

Jill Ostrove, Esq.
VP of EPL Public Entity, D&O, and SML Risk
Management
ePlace Solutions, Inc.

Marisa DeMartini
Vice President, Management Liability Claims
Manager
Ascot Group

1:50 PM – Presentation Ends.

1:50 PM

D&O Insurance & Cyber Liability

Jonathan Meer
Attorney at Law
Wilson Elser Moskowitz Edelman & Dicker LLP

Brian Oubre
Director, Claims - Management Specialty &
Professional Lines
Nationwide Insurance

Thomas Yohannan
Vice President – Strategy & Partner Programs
Aon Cyber Solutions

2:40 PM – Presentation Ends.

2:40 PM



Afternoon Networking Break

3:00 PM

**Public Transitions – A Closer Look at What’s
Impacting the IPO, SPAC and De-SPAC Market**

Moderator: Kristin Kraeger, Esq.
Managing Director
Chief Brokering Officer
Aon Financial Services Group

Matthew Brown
Sr. Vice President
Aon Financial Services Group

Tim Usher Jones
Chief Executive Officer
Banyan Risk LTD

Michael Bartels
Senior Vice President
Nasdaq

3:50 PM – Presentation Ends.

3:50 PM

Aye, Aye, AI—
Directors & Officers and Artificial Intelligence

Ari R. Magedoff, Esq.
Senior Vice President, Specialty Claims
Westfield Specialty Insurance

Leor Kaplan, Esq.
Vice President, Management Liability Product
Officer
Zurich North America

Tania Torno
VP, Claims, Executive Liability
CO/ACTION

Maurice Pessa
Partner
Kennedys Law LLP

4:40 PM – Presentation Ends

4:40 PM – Day 1 Closing Comments

4:45 PM

GORDON&REES
SCULLY MANSUKHANI
YOUR 50 STATE PARTNER™

Networking Cocktail Reception

5:45 PM – Day One Concludes.

PROGRAM AGENDA – Day 2
Wednesday, May 24, 2023

8:00 AM – 8:55 AM -



Freeman
Mathis & Gary LLP

ExecuSummit Networking Breakfast

8:55 AM – Welcome and Opening Remarks

9:00 AM

Digital Assets /Cryptocurrencies & D&O

Paul Curley
Partner
Kaufman Borgeest & Ryan LLP

9:50 AM – Presentation Ends.

9:50 AM

When Less is More:
The D&O Response to Activist Pressure

Robin Taylor Symons
Co-Managing Partner-Miami and Tampa
Gordon & Rees Scully Mansukhani

10:40 AM – Presentation Ends.

10:40 AM

GORDON&REES
SCULLY MANSUKHANI
YOUR 50 STATE PARTNER™

Morning Networking Break

11:00 AM

See Something, Say Something™ Dilemmas for
Leaders

Jill Dunn
Partner
Freeman Mathis & Gary, LLP

11:50 AM – Presentation Ends.

11:50 AM – Closing Comments

11:50 AM – Presentation Ends.

12:00 PM – ExecuSummit Concludes

Thank You for Joining US!